

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
Motors Liquidation Company : Case No. 09-50026 (REG)  
Debtor(s). :  
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**CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER**

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED 6/16/2011, DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.